



ENTERPRISE RESOURCE PLANNING
A FLYMOND VENTURES COMPANY PRODUCT

• DESIGNED FOR SAUDI BUSINESS EXCELLENCE

One Platform. Every Process. Infinite Growth.

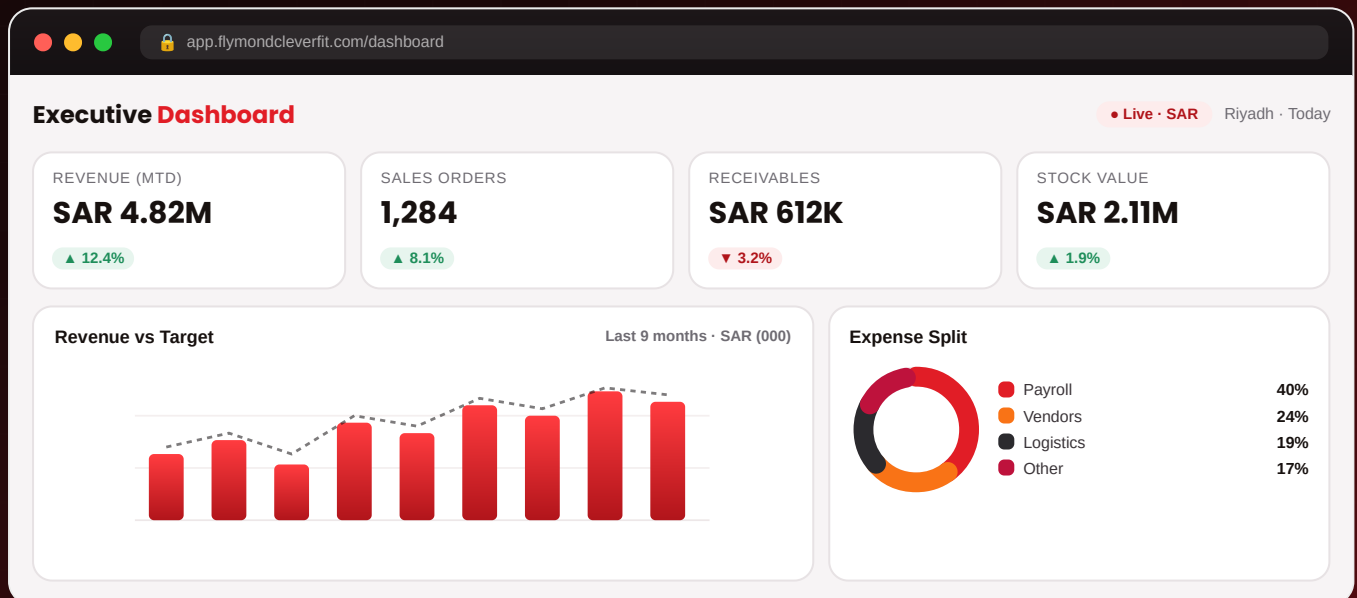
A fully integrated, ZATCA-compliant ERP built for Saudi Arabian businesses —
manage sales, finance, inventory, HR & POS in one intelligent, cloud-ready system.

• ZATCA Phase 2 Certified

• Multi-Branch & Multi-Company

• Arabic & English

• Cloud & Desktop



15+

Business Modules

500+

Workflows

150+

App Screens

100%

ZATCA Phase 2

TRUSTED ACROSS KSA



Retail



Restaurants & F&B



Contracting



Manufacturing



Wholesale



Services



Built for Modern Saudi Businesses

CleverFit ERP is a cloud-ready, enterprise platform engineered for Saudi organizations — from growing SMEs to large multi-branch corporations. Complete operational visibility and total control, with full ZATCA e-invoicing built in from day one.

15+

Business Modules

500+

Business Workflows

150+

Application Screens

∞

Multi-Branch Scale

Complete Module Suite


Sales & CRM

Quotation to Invoice


Procurement

RFQ to Vendor Bill


Finance

GL · AR · AP · Banking


Inventory

Warehouses & Stock


HR & Payroll

People Management


Point of Sale

Retail & F&B POS


CRM

Leads & Pipeline


Manufacturing

Work Orders & BOM


Fleet

Vehicles & Contracts


Maintenance

Equipment & Requests


Projects

Tasks & Budgets


Reports & BI

Intelligence & KPIs

Complete Order-to-Cash Flow



Quotation



Sales Order



Delivery Note



Sales Invoice



Payment Receipt

Why Choose CleverFit ERP?



Purpose-Built for Saudi Arabia

Full ZATCA Phase 2 e-invoicing, GOSI integration, Saudi Riyal (SAR) currency, Arabic interface, and KSA-specific workflows — built in from the ground up.



Cloud-Ready & Always Available

Secure, isolated data per organization with real-time sync. Access your business anywhere — browser, desktop, or POS terminal — always up to date.



Enterprise Security & Permissions

Granular role-based permissions across 150+ screens, complete audit trails, two-factor authentication, and accounting period locking.



Fully Customizable Documents

Advanced drag-and-drop layout designer for invoices, purchase orders, delivery notes, and all business documents. No technical expertise needed.

COMPLIANCE & STANDARDS

 ZATCA Phase 2

 VAT 15%

 GOSI

 SAR Multi-Currency

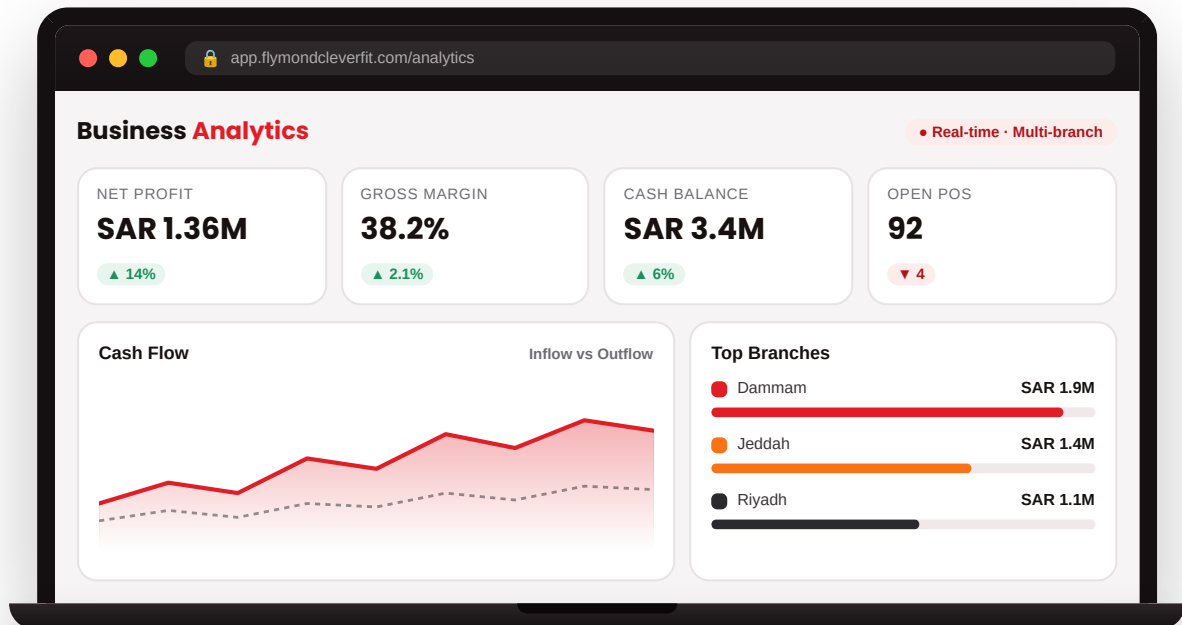
 Arabic / English

A GUIDED PRODUCT TOUR

Enterprise Power, Beautifully Simple

Every module shares one clean, responsive interface — real-time dashboards, drill-down analytics, and role-based screens designed for speed on desktop, web, and POS.

AVAILABLE ON  Web Browser  Desktop App  POS Terminal  Mobile App  Cloud & On-Premise



One System — Every Screen You Need

Point of Sale

- Burger SAR 24
- Cola SAR 6
- Fries SAR 12

CHARGE · SAR 42.00

ZATCA E-Invoice

Tax Invoice
INV-2025-04871
✓ ZATCA Signed

VAT 15%
Total SAR 90.00
SAR 690.00

Inventory Control

ITEM	STOCK	STATUS
Steel Rod 12mm	1,240	In Stock
Cement 50kg	86	Low
Paint 20L	0	Out
Cable 4mm	540	In Stock

CRM Pipeline

LEAD: Al Faisal Co., Nova Trading

QUOTE: Gulf Steel

WON: Saudi Mills

Financial Reports

Balance Sheet P&L Cash Flow

Mobile App

Today's Sales **SAR 84.2K**

Orders 312

Approvals 5



Every screen is **fully brandable** — your own logo, colours & bilingual Arabic / English layouts — with a drag-and-drop document designer for invoices, POs & reports. **No coding required.**

Sales & CRM Module

End-to-end sales pipeline from lead capture to cash collection — with ZATCA-compliant e-invoicing, recurring billing, and a full CRM with leads, opportunities, and activity tracking built in. Every step automated and linked.



Quotations & Orders

- ✓ Professional quotations with pricing rules
- ✓ One-click convert to sales order
- ✓ Volume discounts & price lists
- ✓ Promotion management & campaigns
- ✓ Partial deliveries & backorders
- ✓ Proforma invoices



Invoicing & Collections

- ✓ ZATCA Phase 2 e-invoices with QR codes
- ✓ Credit notes & debit notes
- ✓ Recurring billing automation
- ✓ Payment receipts & matching
- ✓ AR aging & customer statements
- ✓ Dunning & dispute management



CRM & Pipeline

- ✓ Lead capture & scoring
- ✓ Opportunity pipeline with stages
- ✓ Activity log (calls, emails, meetings)
- ✓ Sales targets & forecasting
- ✓ Email campaigns & sequences
- ✓ Sales agent & area management



Lead



Opportunity



Quotation



Sales Order



Delivery



Invoice & Pay

Procurement Module

Complete procure-to-pay lifecycle — from multi-vendor quotes to bill payment, with 3-way PO-GRN-Invoice matching and approval workflows at every stage.



Purchasing

- ✓ Multi-vendor Request for Quotation
- ✓ Purchase orders with approval flow
- ✓ Blanket & standing orders
- ✓ Material requisitions
- ✓ Vendor price agreements



Receiving & Matching

- ✓ Goods Receipt Note (GRN)
- ✓ 3-way PO → GRN → Invoice matching
- ✓ Exception center for mismatches
- ✓ Quality inspection & lot tracking
- ✓ Landed cost allocation



Payables & Payments

- ✓ Vendor bill recording & matching
- ✓ Debit notes & credit notes
- ✓ Bulk payment processing runs
- ✓ Vendor aging & account statements
- ✓ Vendor performance tracking

Key Features:

Multi-Currency

ZATCA E-Invoicing

3-Way Matching

Multi-Level Approvals

Dispute Management

AR / AP Aging

Price Lists & Discounts

Recurring Invoices



Quote-to-Cash, Automated

Convert quotes to orders, deliveries & ZATCA invoices in one linked, automated flow.



3-Way Matched Buying

PO → GRN → Invoice matching stops overbilling before it ever posts.



Live AR / AP Visibility

Aging, statements & collections tracked in real time for every customer.



Finance & Accounting

A complete financial suite — General Ledger, AR, AP, Banking, Fixed Assets, Tax Management, and full ZATCA-compliant reporting. Built for Saudi accounting standards with multi-currency, multi-branch, and multi-company consolidation.



General Ledger



Accounts Receivable



Accounts Payable



Banking & Cash



Fixed Assets



Financial Reports



Tax Management



Expense Claims



General Ledger & Chart of Accounts

- ✓ Fully customizable Chart of Accounts
- ✓ Cost centers, profit centers & dimensions
- ✓ Trial balance & sub-ledger reports
- ✓ Journal templates & recurring journals
- ✓ Opening balance tool & bulk import
- ✓ Accounting period locking
- ✓ Foreign exchange revaluation & gain/loss



Banking & Cash Management

- ✓ Multi-bank account management
- ✓ Automated bank reconciliation
- ✓ Cheque issuance, clearing & tracking
- ✓ Cash registers & cashier console
- ✓ Petty cash fund management
- ✓ Bank-to-bank contra vouchers
- ✓ Reconciliation exceptions dashboard

ZATCA Phase 2 E-Invoicing — Built In



Flymond Ventures Company LLC
VAT 3XX XXX XXX 00003
Dammam · KSA

TAX INVOICE

فاتورة ضريبية

No. INV-2025-04871

16 Jul 2025

DESCRIPTION	QTY	AMOUNT
ERP Implementation — Corporate	1	SAR 400.00
POS Terminal License	2	SAR 200.00
Subtotal		SAR 600.00
VAT (15%)		SAR 90.00



✓ ZATCA Phase 2 · Signed

Total Due SAR 690.00



Fixed Assets

- ✓ Asset register & lifecycle tracking
- ✓ Automated depreciation runs
- ✓ Acquisition, disposal & retirement
- ✓ Maintenance cost tracking
- ✓ Asset reports & schedules



Financial Reporting

- ✓ Balance Sheet & P&L with variance
- ✓ Cash Flow & Day Book
- ✓ Multi-branch consolidated reports
- ✓ VAT returns & tax compliance

Digitally signed · QR-stamped · FATOORA-ready



Every invoice is auto-signed with ZATCA-approved certification, QR embedded, and submitted to the FATOORA platform in real time — with a guided device onboarding wizard from registration to live.



Inventory & Warehouse Management

Real-time stock visibility across unlimited warehouses, bins, and zones — with multiple valuation methods, serial & batch traceability, and automatic financial ledger integration.



Product & Item Master

- ✓ Items with variants (size, color, etc.)
- ✓ Batch & serial number tracking
- ✓ Barcode generation & management
- ✓ Bill of Materials & kitting / bundles
- ✓ Item groups, categories & brands
- ✓ Unit of measure conversions



Warehouse Operations

- ✓ Multi-warehouse with zones & bin locations
- ✓ Inter-warehouse stock transfers
- ✓ Stock adjustments & write-offs
- ✓ Physical stock take & cycle counting
- ✓ Scrap management & waste tracking
- ✓ Stock reservations for open orders



Valuation & Analytics

- ✓ FIFO / LIFO / Average cost methods
- ✓ Perpetual inventory ledger
- ✓ Stock aging & ABC analysis
- ✓ Automatic reorder suggestions
- ✓ Slow-moving & dead stock alerts
- ✓ Landed cost vouchers & allocation

Batch Traceability

Serial Number Tracking

Expiry Watchlist

Consignment Inventory

Negative Stock Alerts

Auto GL Posting

Inter-Branch Transfers

Turnover Analysis



HR & Payroll Management

Complete human resources platform from hiring to separation — attendance, leave management, shift scheduling, payroll processing, GOSI compliance, biometric integration, and performance management.



Employee & Time Management

- ✓ Employee directory with full profiles
- ✓ Employment contracts management
- ✓ Shift scheduling & attendance logs
- ✓ Leave types, allocations & requests
- ✓ Holiday calendar configuration
- ✓ Overtime requests & approval
- ✓ Biometric device integration



Payroll Processing

- ✓ Flexible salary structure & components
- ✓ Monthly payroll run automation
- ✓ Payslip generation & distribution
- ✓ Employee loans & advances
- ✓ GOSI (Saudi social insurance) records
- ✓ End-of-service benefit calculation
- ✓ Expense claims & approvals



Recruitment & Performance

- ✓ Job opening postings
- ✓ Candidate profiles & applications
- ✓ Recruitment stage pipeline
- ✓ Performance appraisals & goals
- ✓ Employee onboarding checklists
- ✓ Separation & exit management
- ✓ Warnings & disciplinary records

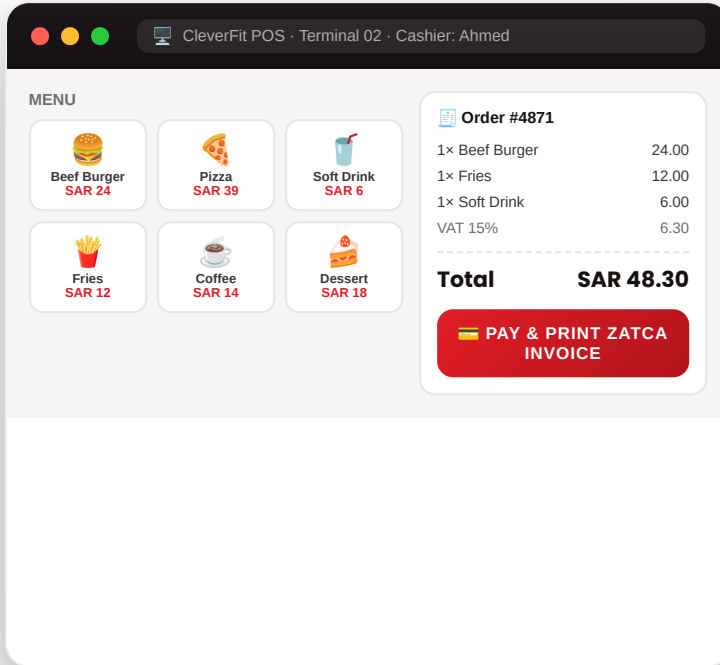


Fully integrated — every **stock movement** and **payroll run** posts automatically to the General Ledger in real time, with **GOSI**, biometric attendance & end-of-service calculation all built in.



Point of Sale (POS)

Feature-rich POS for retail and restaurant environments — multi-terminal, kitchen display integration, customer loyalty, and full ZATCA e-invoice compliance at the counter.



Sales & Ordering

- ✓ Multi-terminal support per location
- ✓ Product modifiers & combos
- ✓ Promotional rules & discounts
- ✓ Split billing & order notes



Restaurant & F&B

- ✓ Floor plan & table management
- ✓ Kitchen Display System (KDS)
- ✓ Dine-in, takeaway & delivery modes
- ✓ Hold & recall orders

Additional Business Modules



Manufacturing

- ✓ Work orders & progress
- ✓ Bill of Materials (BOM)
- ✓ Capacity monitoring
- ✓ Material consumption



Fleet

- ✓ Vehicle master register
- ✓ Fleet contracts
- ✓ Maintenance tracking
- ✓ Utilization & cost



Maintenance

- ✓ Equipment master
- ✓ Requests & work orders
- ✓ Technician assignment
- ✓ Cost analysis



Projects

- ✓ Tasks & milestones
- ✓ Gantt scheduling
- ✓ Budgeting & costs
- ✓ Time billing



Events Management

Create and manage events with attendee registration tracking, categorization, capacity management, and event performance reporting.



Reports & Business Intelligence

Advanced report builder, saved views, cross-module consolidated reports, automated scheduling, and executive KPI dashboards.

Payment Methods

- Cash
- Mada
- Visa
- Mastercard
- Apple Pay
- STC Pay
- Credit / Wallet
- Split Payment

Plug-and-Play Hardware

- Barcode Scanner
- Receipt Printer
- Cash Drawer
- Customer Display
- Kitchen Printer
- Card Reader

Enterprise **Security**, ZATCA Compliance & Platform Capabilities

CleverFit ERP is one of the few complete ERP platforms with ZATCA Phase 2 e-invoicing built natively — not as an add-on. Backed by enterprise-grade security, role-based access control, and full audit traceability across every transaction.

ZATCA Phase 2 — Step-by-Step Compliance Journey

1

Device Registration & Onboarding

Register your EGS invoicing devices per branch through CleverFit's guided 8-step onboarding wizard — from compliance testing to production activation.

2

Compliance Testing

Run the full compliance test suite against the ZATCA sandbox environment to verify all invoice types before going live with real transactions.

3

Production Certification

Obtain ZATCA-signed production certificates. Activate devices for live e-invoice generation and FATOORA platform reporting.

4

Live Submission & Monitoring

All invoices are automatically signed, QR-code stamped, and submitted to ZATCA in real time. Full status tracking and compliance dashboard included.

Platform Capabilities



Security & Access Control

- ▶ Role-based access control (RBAC) across 150+ screens
- ▶ Two-factor authentication (2FA) support
- ▶ Complete audit trail — every change logged with user, date & time
- ▶ Accounting period locking — protect closed periods
- ▶ Branch-level data sharing and isolation rules
- ▶ Granular permission matrix per screen and action



Scalability & Multi-Entity

- ▶ Multi-company management with consolidated reporting
- ▶ Unlimited branches — all connected in one platform
- ▶ Multi-currency with live exchange rate management
- ▶ Bulk data import & export across all modules
- ▶ Automated backup and data recovery
- ▶ Desktop app, web browser & POS terminal access



Integrations & Automation

- ▶ REST API for seamless third-party integrations
- ▶ Webhook notifications for real-time system events
- ▶ Automated workflow rules & scheduled actions
- ▶ Email automation with customizable templates
- ▶ Biometric device integration for HR attendance
- ▶ API access token management & monitoring



Customization & Documents

- ▶ Advanced drag-and-drop PDF layout designer
- ▶ Customizable templates for all business documents
- ▶ Full Arabic & English bilingual support
- ▶ Custom report builder — no technical skills needed
- ▶ Configurable document numbering series
- ▶ Branded print & digital document output

Business Benefits



Faster Closings

Automated postings, period-close checklists, and one-click consolidation cut month-end close time dramatically.



Reduced Errors

3-way matching, approval workflows, and validation rules eliminate manual mistakes before they reach the ledger.



Full Visibility

Live dashboards per module give management instant insight into cash, stock, payables, and HR — no waiting for reports.



Ready to Elevate Your **Business?**

Join the growing community of Saudi businesses running on CleverFit ERP. From single-branch startups to large multi-company enterprises — we scale with you every step of the way.

[Request a Free Demo →](#)

15+

Integrated Modules

100%

ZATCA Phase 2

150+

Screens & Workflows

∞

Multi-Branch Scale

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PART OF FLYMOND VENTURES — COMPLETE BUSINESS SOLUTIONS

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